

# **EXHIBIT B**

**AMENDED CUSTOMER CLAIM**

Claim Number \_\_\_\_\_

Date Received \_\_\_\_\_

**BERNARD L. MADOFF INVESTMENT SECURITIES LLC**

In Liquidation

**DECEMBER 11, 2008**

(Please print or type)

Name of Customer: Barbara Schlossberg  
Mailing Address: 6752 Catania Drive  
City: Boynton Beach State: FL Zip: 33437  
Account No.: ZG022  
Taxpayer I.D. Number (Social Security No.): -2684

**NOTE: BEFORE COMPLETING THIS CLAIM FORM, BE SURE TO READ CAREFULLY THE ACCOMPANYING INSTRUCTION SHEET. A SEPARATE CLAIM FORM SHOULD BE FILED FOR EACH ACCOUNT AND, TO RECEIVE THE FULL PROTECTION AFFORDED UNDER SIPA, ALL CUSTOMER CLAIMS MUST BE RECEIVED BY THE TRUSTEE ON OR BEFORE March 4, 2009. CLAIMS RECEIVED AFTER THAT DATE, BUT ON OR BEFORE July 2, 2009, WILL BE SUBJECT TO DELAYED PROCESSING AND TO BEING SATISFIED ON TERMS LESS FAVORABLE TO THE CLAIMANT. PLEASE SEND YOUR CLAIM FORM BY CERTIFIED MAIL - RETURN RECEIPT REQUESTED.**

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1. Claim for money balances as of **December 11, 2008**:

- a. The Broker owes me a Credit (Cr.) Balance of \$ 0
- b. I owe the Broker a Debit (Dr.) Balance of \$ 0
- c. If you wish to repay the Debit Balance,  
please insert the amount you wish to repay and  
attach a check payable to "Irving H. Picard, Esq.,  
Trustee for Bernard L. Madoff Investment Securities LLC."  
If you wish to make a payment, it must be enclosed  
with this claim form. \$ \_\_\_\_\_
- d. If balance is zero, insert "None." None

2. Claim for securities as of December 11, 2008:

**PLEASE DO NOT CLAIM ANY SECURITIES YOU HAVE IN YOUR POSSESSION.**

- |   | <u>YES</u> | <u>NO</u> |
|---|------------|-----------|
| a. The Broker owes me securities        | <u>X</u>   |           |
| b. I owe the Broker securities          |            | <u>X</u>  |
| c. If yes to either, please list below: |            |           |

		Number of Shares or Face Amount of Bonds	
Date of Transaction (trade date)	Name of Security	The Broker Owes Me (Long)	I Owe the Broker (Short)
See Nov. 30, 2008 ZG022 statements, attached hereto as Exhibit A.			
\$1,404,179.50 (market value of securities long, per ZG022-3 statement)			
TOTAL: \$1,404,179.50			

Proper documentation can speed the review, allowance and satisfaction of your claim and shorten the time required to deliver your securities and cash to you. Please enclose, if possible, copies of your last account statement and purchase or sale confirmations and checks which relate to the securities or cash you claim, and any other documentation, such as correspondence, which you believe will be of assistance in processing your claim. In particular, you should provide all documentation (such as cancelled checks, receipts from the Debtor, proof of wire transfers, etc.) of your deposits of cash or securities with the Debtor from as far back as you have documentation. You should also provide all documentation or information regarding any withdrawals you have ever made or payments received from the Debtor. See Exhibits A and B, attached hereto.

Please explain any differences between the securities or cash claimed and the cash balance and securities positions on your last account statement. If, at any time, you complained in writing about the handling of your account to any person or entity or regulatory authority, and the complaint relates to the cash and/or securities that you are now seeking, please be sure to provide with your claim copies of the complaint and all related correspondence, as well as copies of any replies that you received.

**PLEASE CHECK THE APPROPRIATE ANSWER FOR ITEMS 3 THROUGH 9.**

**NOTE: IF "YES" IS MARKED ON ANY ITEM, PROVIDE A DETAILED EXPLANATION ON A SIGNED ATTACHMENT. IF SUFFICIENT DETAILS ARE NOT PROVIDED, THIS CLAIM FORM WILL BE RETURNED FOR YOUR COMPLETION.**

- |   | <u>YES</u> | <u>NO</u> |
|---|------------|-----------|
| 3. Has there been any change in your account since December 11, 2008? If so, please explain.  | _____      | <u>X</u>  |
| 4. Are you or were you a director, officer, partner, shareholder, lender to or capital contributor of the broker?   | _____      | <u>X</u>  |
| 5. Are or were you a person who, directly or indirectly and through agreement or otherwise, exercised or had the power to exercise a controlling influence over the management or policies of the broker? | _____      | <u>X</u>  |
| 6. Are you related to, or do you have any business venture with, any of the persons specified in "4" above, or any employee or other person associated in any way with the broker? If so, give name(s)    | _____      | <u>X</u>  |
| 7. Is this claim being filed by or on behalf of a broker or dealer or a bank? If so, provide documentation with respect to each public customer on whose behalf you are claiming.                         | _____      | <u>X</u>  |
| 8. Have you ever given any discretionary authority to any person to execute securities transactions with or through the broker on your behalf? Give names, addresses and phone numbers.                   | _____      | <u>X</u>  |
| 9. Have you or any member of your family ever filed a claim under the Securities Investor Protection Act of 1970? if so, give name of that broker.  | _____      | <u>X</u>  |

Please list the full name and address of anyone assisting you in the preparation of this claim form: Christopher Van De Kieft, Esq., Seeger Weiss LLP,  
One William Street, New York, NY 10004

If you cannot compute the amount of your claim, you may file an estimated claim. In that case, please indicate your claim is an estimated claim.

**IT IS A VIOLATION OF FEDERAL LAW TO FILE A FRAUDULENT CLAIM. CONVICTION CAN RESULT IN A FINE OF NOT MORE THAN \$50,000 OR IMPRISONMENT FOR NOT MORE THAN FIVE YEARS OR BOTH.**

**THE FOREGOING CLAIM IS TRUE AND ACCURATE TO THE BEST OF MY INFORMATION AND BELIEF.**

Date 6/26/09

Signature

Barbara Schenckberg

Date \_\_\_\_\_

Signature \_\_\_\_\_

(If ownership of the account is shared, all must sign above. Give each owner's name, address, phone number, and extent of ownership on a signed separate sheet. If other than a personal account, e.g., corporate, trustee, custodian, etc., also state your capacity and authority. Please supply the trust agreement or other proof of authority.)

**This customer claim form must be completed and mailed promptly,  
together with supporting documentation, etc. to:**

Irving H. Picard, Esq.,  
Trustee for Bernard L. Madoff Investment Securities LLC  
Claims Processing Center  
2100 McKinney Ave., Suite 800  
Dallas, TX 75201

# ***EXHIBIT A***

Affiliated with  
Madoff Securities International Limited  
12 Berkeley Street  
Mayfair, London W1J 8DT  
Tel 020 7493 6222

885 Third Avenue  
New York, NY 10022  
(212) 230-2424  
800 334-1343  
Fax (212) 838-4061

**BERNARD L. MADOFF**  
INVESTMENT SECURITIES LLC  
New York □ London

BARBARA SCHLOSSBERG

6752 CATANIA DRIVE  
BOYNTON BEACH FL 33437

PERIOD ENDING <b>11/30/08</b>	PAGE <b>1</b>
YOUR ACCOUNT NUMBER <b>1-26022-3-0</b>	
YOUR TAX PAYER IDENTIFICATION NUMBER <b>*****2684</b>	

DATE	BOUGHT RECEIVED OR LONG	SOLD DELIVERED OR SHORT	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
11/12	1,260			BALANCE FORWARD		84,221.71	
11/12	900		1655	WELLS FARGO & CO NEW	29.800	37,598.00	
11/12	780		2157	HEWLETT PACKARD CO	34.900	31,446.00	
11/12	510		5981	WAL-MART STORES INC	55.830	43,578.40	
11/12	1,890		6483	INTERNATIONAL BUSINESS MACHS	87.270	44,527.70	
11/12	2,070		10307	EXXON MOBIL CORP	72.880	137,818.20	
11/12	990		10809	INTEL CORP	14.510	30,117.70	
11/12	1,350		15135	JOHNSON & JOHNSON	59.530	59,023.20	
11/12	720		19460	J.P. MORGAN CHASE & CO	38.330	52,069.50	
11/12	420		23786	COCA COLA CO	44.660	32,183.20	
11/12	780		28112	MCDONALDS CORP	55.370	23,271.40	
11/12	2,850		32438	MERCK & CO	28.550	22,300.00	
11/12	1,440		36764	MICROSOFT CORP	21.810	62,272.50	
11/12	570		41090	ORACLE CORPORATION	17.300	24,969.00	
11/12	330		54068	PEPSICO INC	56.410	32,175.70	
11/12	2,430		54570	APPLE INC	100.780	33,270.40	
11/12	570		58394	PFIZER INC	16.940	41,261.20	
11/12	1,080		58896	ABBOTT LABORATORIES	54.610	31,149.70	
11/12	390		62720	PROCTER & GAMBLE CO	64.080	69,249.40	
11/12	750		63222	AMGEN INC	59.160	23,087.40	
11/12	1,800		67046	PHILLIP MORRIS INTERNATIONAL	43.600	32,730.00	
11/12	600		67548	BANK OF AMERICA	21.590	38,934.00	
11/12	1,950		71372	QUALCOMM INC	33.770	20,286.00	
11/12			71874	CITI GROUP INC	12.510	24,472.50	
				CONTINUED ON PAGE 2			

PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES

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12 Berkeley Street  
Mayfair, London W1J 8DT  
Tel 020 7493 6222

885 Third Avenue  
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800 334-1343  
Fax (212) 838-4061

**BERNARD L. MADOFF**  
INVESTMENT SECURITIES LLC  
New York □ London

BARBARA SCHLOSSBERG

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PERIOD ENDING  
**11/30/08**

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YOUR ACCOUNT NUMBER  
**1-76022-3-0**

YOUR TAX PAYER IDENTIFICATION NUMBER  
**\*\*\*\*\*2684**

DATE	BOUGHT RECEIVED OR LONG	SOLD DELIVERED OR SHORT	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
11/12	450		73698	SCHLUMBERGER LTD	49.480	22,284.00	
11/12	1,080		76200	COMCAST CORP CL A	16.510	17,873.80	
11/12	2,130		80024	AT&T INC	27	57,595.00	
11/12	540		80526	CONOCOPHILIPS	52.510	28,376.40	
11/12	360		84350	UNITED PARCEL SVC INC CLASS B	52.040	18,748.40	
11/12	2,190		84852	CISCO SYSTEMS INC	16.730	36,725.70	
11/12	630		88676	U S BANCORP	29.530	18,628.90	
11/12	750		89178	CHEVRON CORP	73.430	55,102.50	
11/12	360		93002	UNITED TECHNOLOGIES CORP	53.160	19,151.60	
11/12	3,810		93504	GENERAL ELECTRIC CO	19.630	74,942.30	
11/12	1,020		97328	VERIZON COMMUNICATIONS	30.410	31,058.20	
11/12	90		97830	GOOGLE	337.400	30,369.00	
11/12		1,350,000	24261	U S TREASURY BILL DUE 2/12/2009	99.936		1,349,136.00
11/12				2/12/2009			16.35
11/12				FIDELITY SPARTAN U S TREASURY MONEY MARKET	DIV		
11/12		24,711	19365	DIV 11/12/08	1		24,711.00
11/12	9,156		28733	FIDELITY SPARTAN U S TREASURY MONEY MARKET	1	9,156.00	
11/14		1,080	29485	FIDELITY SPARTAN U S TREASURY MONEY MARKET COMCAST CORP CL A	15.850		17,075.00
				CONTINUED ON PAGE 3			

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PERIOD ENDING <b>11/30/08</b>	PAGE <b>3</b>
YOUR ACCOUNT NUMBER <b>1-ZG022-3-0</b>	
YOUR TAX PAYER IDENTIFICATION NUMBER <b>*****2684</b>	

DATE	BOUGHT RECEIVED OR LONG	SOLD DELIVERED OR SHORT	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
11/14 11/14				CHECK FIDELITY SPARTAN U S TREASURY MONEY MARKET DIV 11/14/08	CW DIV	15,000.00	.33
11/14		9,156	29440	FIDELITY SPARTAN U S TREASURY MONEY MARKET	1		9,156.00
11/14	11,232		29913	FIDELITY SPARTAN U S TREASURY MONEY MARKET	1	11,232.00	.98
11/19				FIDELITY SPARTAN U S TREASURY MONEY MARKET DIV 11/19/08	DIV		
11/19		11,232	54278	FIDELITY SPARTAN U S TREASURY MONEY MARKET	1		11,232.00
11/19	100,000		58691	U S TREASURY BILL DUE 03/26/2009	99.926	99,926.00	
11/19	1,187		63314	FIDELITY SPARTAN U S TREASURY MONEY MARKET 3/26/2009	1	1,187.00	
				NEW BALANCE		168,041.95	
				SECURITY POSITIONS			
	2,130			AT&T INC	MKT PRICE		
	570			ABBOTT LABORATORIES	28.560		
	390			AMGEN INC	52.390		
				CONTINUED ON PAGE 4	55.540		

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DATE	BOUGHT RECEIVED OR LONG	SOLD DELIVERED OR SHORT	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
	330			APPLE INC	92.670		
	1,800			BANK OF AMERICA	16.250		
	750			CHEVRON CORP	79.010		
	2,190			CISCO SYSTEMS INC	16.540		
	1,950			CITI GROUP INC	8.290		
	720			COCA COLA CO	46.870		
	540			CONOCOPHILIPS	52.520		
	1,890			EXXON MOBIL CORP	80.150		
	3,810			GENERAL ELECTRIC CO	17.170		
	90			GOOGLE	292.960		
	900			HEWLETT PACKARD CO	35.280		
	2,070			INTEL CORP	13.800		
	510			INTERNATIONAL BUSINESS MACHS	81.600		
	1,350			J.P. MORGAN CHASE & CO	31.660		
	990			JOHNSON & JOHNSON	58.580		
	420			MCDONALDS CORP	58.750		
	780			MERCK & CO	26.720		
	2,850			MICROSOFT CORP	20.220		
	1,440			ORACLE CORPORATION	16.090		
	570			PEPSICO INC	56.700		
	2,430			PFIZER INC	16.430		
	750			PHILLIP MORRIS INTERNATIONAL	42.160		
	1,080			PROCTER & GAMBLE CO	64.350		
	600			QUALCOMM INC	33.570		
	450			SCHLUMBERGER LTD	50.740		
				CONTINUED ON PAGE 5			

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	1,187			FIDELITY SPARTAN	1		
	630			U S TREASURY MONEY MARKET	26.980		
	360			U S BANCORP	57.600		
				UNITED PARCEL SVC INC			
				CLASS B			
	100,000			U S TREASURY BILL	99.971		
				DUE 03/26/2009			
	360			3/26/2009	48.530		
	1,020			UNITED TECHNOLOGIES CORP	32.630		
	780			VERIZON COMMUNICATIONS	55.880		
	1,260			WAL-MART STORES INC	28.890		
				WELLS FARGO & CO NEW			
				MARKET VALUE OF SECURITIES			
				LONG			
				SHORT			
				1,404,179.50			

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DATE	BOUGHT RECEIVED OR LONG	SOLD DELIVERED OR SHORT	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
				YEAR-TO-DATE SUMMARY DIVIDENDS GROSS PROCEEDS FROM SALES			9,524.58 9,297,534.99

PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES

# ***EXHIBIT B***

Schlossberg, Barbara  
Account No. ZG022

**EXHIBIT B**

1. This Claim Form, exhibits, and supporting documentation (collectively "Claim Form") is submitted pursuant to the December 23, 2008 Order of the Honorable Burton R. Lifland and the instructions disseminated by Irving H. Picard, Trustee for Bernard L. Madoff Investment Securities LLC ("Trustee"), on December 11, 2008.
2. The information provided in the Claim Form is based on information provided in the Claimant's latest Madoff account statement and any additional information known by the Claimant as of the date of the submission of the Claim Form. The Claimant reserves the right to amend and/or supplement this Claim Form upon the receipt of further information, or upon request by the Trustee for additional information.
3. The Claimant reserves the right to amend the Claim Form in the event of any recoveries by the Trustee or any other party under the avoidance powers of the Bankruptcy Code or otherwise, or in the event of rejections of executory contracts pursuant to Bankruptcy Code Section 365, whether such amendments are made pursuant to Bankruptcy Code Sections 105, 502(g), or 502(h), Bankruptcy Rule 3002(c)(3), (4), other provisions of applicable bankruptcy law, or general principles of law or equity.
4. The Claimant hereby requests that the Claim Form additionally be considered as a proof of claim, as a general creditor or otherwise, in *In re Bernard L. Madoff Investment Securities LLC*, No. 08-01789 (Bankr. S.D.N.Y.).
5. This Claim Form is required to be submitted pursuant to the Court's January 2, 2009 Order and the Trustee's instructions to the Claimant. To the extent permitted by applicable law, the Claimant does not, by submitting the Claim Form, consent to the jurisdiction of the Bankruptcy Court nor does Claimant waive any right to trial by jury.
6. The Claimant reserves all rights, claims, and/or defenses as to and/or against any and all parties potentially liable for the losses sustained by the Claimant, including, without limitation, Bernard L. Madoff Investment Securities LLC and its owners, partners, employees, and affiliates, as well as any potentially liable third parties including, without limitation, investment advisors, "feeder funds," accountants, and auditors.
7. The Claimant further reserves all rights, claims, and/or defenses as to and/or against any persons and/or creditors asserting claims against Bernard L. Madoff Investment Securities LLC, its employees, owners, and/or affiliates, in bankruptcy or otherwise.

Schlossberg, Barbara  
Account No. ZG022

8. The Claimant reserves all objections as to the competence, relevance, materiality, privilege, or admissibility of evidence in any subsequent proceeding or trial of this or any other action for any purpose whatsoever, notwithstanding the submission of any such information to the Trustee.
9. To the extent the Claimant has disclosed to the Trustee documents containing accounting and/or legal advice, the Claimant does not waive any potential privileges applicable thereto.
10. The Claimant reserves all rights with respect to submitting information to the Internal Revenue Service regarding gains, losses, and/or theft of assets.
11. The Claim Form and supporting documents contain confidential information. The Claimant submits this information to the Trustee subject to the condition that this information will not to be disclosed to any third parties, other than under seal to the Court, absent the Claimant's express consent or Court order.
12. To the extent the BMIS account for which this Claim Form is submitted contains or purports to contain funds from a "predecessor" or other BMIS account, the Claimant reserves all rights, claims, and defenses as to any such predecessor or other BMIS account. To the extent necessary or appropriate, this Claim Form is likewise submitted as a claim for and on behalf of any such predecessor or other BMIS account.
13. The Claimant submits herewith documents in support of the Claimant's claim, including documents containing information regarding account transactions, such as contributions and/or withdrawals. The Claimant reserves any arguments that such documents are not relevant to the Trustee's inquiry. The Claimant further reserves the right to supplement this submission, including the submission of additional documents, if deemed necessary.